

MORE THAN 1,400 FOOD BASKETS DONATED THROUGH BASKET OF KINDNESS ONLINE MARATHON

Nizhny Novgorod, 16 October 2018 – X5 Retail Group ("X5" or the "Company"), a leading Russian food retailer (LSE and MOEX ticker: FIVE), and the Rus Food Foundation announce the results of the first online Basket of Kindness food marathon held at корзинадоброты.pф between 15 August and 15 October. Anyone willing to support lonely low-income seniors in the Nizhny Novgorod Region could use a card to purchase a food basket for RUB 150 to 2,000.

The marathon collected over 1,400 food baskets, with almost every fourth basket contributed by X5 Retail Group. The food sets will go to elderly people living in rural areas in the Borsky, Bogorodsky, Balakhninsky, Kstovsky and Dzerzhinsky districts of the Nizhny Novgorod Region. The RUB 350 baskets were especially popular among donors. The sets include staple foods such as sunflower oil, cereals, tea, sugar, canned goods, pasta, etc.

In 2018, X5 and the Rus Food Foundation introduced a new format of collecting food aid with city-wide Basket of Kindness marathons.

During the year, X5 Retail Group and the Rus Food Foundation, Russia's first food bank, plan to bring food marathons to Kazan, Yekaterinburg, Samara, Nizhny Novgorod (online) and Moscow.

The first marathon took place on 3 March in Kazan, with Yekaterinburg following suit on 21 April. On 29 September, a marathon took place in Samara to mark the Day of Older Persons. Nizhny Novgorod hosted the marathon online at корзинадоброты.рф, the project's official website, from 15 August to 15 October. The Nizhny Novgorod Eparchy also supported the event.



Note to Editors:

X5 Retail Group N.V. (LSE and MOEX: FIVE, Fitch – 'BB+', Moody's – 'Ba2', S&P – 'BB', RAEX - 'ruAA') is a leading Russian food retailer. The Company operates several retail formats: the chain of proximity stores under the Pyaterochka brand, the supermarket chain under the Perekrestok brand, the hypermarket chain under the Karusel brand and Express convenience stores under various brands.

As of 30 June 2018, X5 had 13,178 Company-operated stores. It has the leading market position in both Moscow and St Petersburg and a significant presence in the European part of Russia. Its store base includes 12,314 Pyaterochka proximity stores, 691 Perekrestok supermarkets, 93 Karusel hypermarkets and 80 convenience stores. The Company operates 40 DCs and 2,983 Company-owned trucks across the Russian Federation.

For the full year 2017, revenue totalled RUB 1,295,008 mln (USD 22,193 mln), Adjusted EBITDA reached RUB 99,131 mln (USD 1,699 mln), and adjusted net profit for the period amounted to RUB 33,768 mln (USD 579 mln). In H1 2018, revenue totalled RUB 734,077 mln (USD 12,368 mln), adjusted EBITDA reached RUB 51,697 mln (USD 871 mln), and net profit amounted to RUB 14,313 mln (USD 241 mln).

X5's Shareholder structure is as follows: CTF Holdings S.A. – 47.86%, Intertrust Trustees Ltd (Axon Trust) – 11.43%, X5 Directors – 0.06%, treasury shares – 0.01%, Shareholders with less than 3% – 40.64%.

Forward looking statements:

This announcement includes statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the fact that they do not only relate to historical or current events. Forward-looking statements often use words such as "anticipate", "target", "expect", "estimate", "intend", "expected", "plan", "goal", "believe", or other words of similar meaning.

By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances, a number of which are beyond X5 Retail Group N.V.'s control. As a result, actual future results may differ materially from the plans, goals and expectations set out in these forward-looking statements.

Any forward-looking statements made by or on behalf of X5 Retail Group N.V. speak only as of the date of this announcement. Save as required by any applicable laws or regulations, X5 Retail Group N.V. undertakes no obligation publicly to release the results of any revisions to any forward-looking statements in this document that may occur due to any change in its expectations or to reflect events or circumstances after the date of this document.

Elements of this press release contain or may contain inside information about X5 Retail Group N.V. within the meaning of Article 7(1) of the Market Abuse Regulation (596/2014/EU).

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